



US Private Equity Fund representing high-net-worth US investors looking to invest and own up to 47% of Canadian companies. They will provide equity or debt financing.

They currently are interested in;

- 1. Service Sectors.**
- 2. Restaurants and/or Hospitality.**
- 3. Healthcare.**

EBITDA:

- 1. \$5M per year for each of the past 5 years.**

Investment Size:

- 1. Minimum \$15M.**
- 2. Maximum \$75M.**