



**Canadian Private Equity Fund has debt financing available with a 3 year term. Principle and interest payments required monthly. Balloon payments may be considered and warrants will be part of the deal.**

**They currently are interested in;**

- 1. Service Sectors.**
- 2. Healthcare.**
- 3. Real Estate and/or Hotels.**
- 4. Utilities.**
- 5. Capital Infrastructure.**

**EBITDA:**

- 1. \$1M or greater per year for each of the past 5 years.**

**Investment Size:**

- 1. Minimum \$5M.**
- 2. Maximum \$10M.**